

MARLOWE

IMMIGRATION THROUGH IN\



HOUSTON EB5 PRESENTS:R LOWE

A20-story,95residencecontemporarytower withone, two, and threebedroom floorplans, located in theheartofdowntownHouston.Ideally situated,Marlowe providesthe very best livingexperience downtownHoustonhastooffer:professional sports venues,parks, shoppingcenters,and restaurants all withinless than200meters.Withsophisticated finishesand a hostof outstanding services and amenities, Marlowe isthepinnacleofalive,work, and playlifestyle.

PWC'sannualEmergingTrends Surveyrated Houstonthe best RealEstate Market to invest infor theyear 2015, well aheadof perennialleadersNew York, LA, and SanFrancisco. Marlowepresents a unique opportunity with 2 billionUSD in the commercial development be completed indown town Houston by 2017, the current residential unit capacity falls short of satisfying the ever-growing demand.

The CityofHoustonhasrecognized the needfor more residential units and hasapproved Marlowe for the downtown living incentive program, which reimburses developers up to \$15,000 per unit developed in downtown.

HOUSTON

PROPERTY LOCATION

The site is located in Downtown Houstonnear the intersection of I-45& Hwy 59. The site is within close proximity to the Toyota Center, BBVA Compass Stadium, Minute Maid Park, Theater District and all of the downtown entertainment and hospitality venues.



BUILDING SPECIFICATIONS

(ascurrentlydesigned) Floors:20 Parking:164 Residences:87 Penthouses:8

BUILDING FEATURES

24-hourConcierge ValetParking PrivateGaragesAvailable StorageUnitsAvailable Downtown,CityandDiscoveryGreenViews ModernArchitecture Pied-A-TerreforGuests StarlightPoolandHotTub State-of-the-ArtFitnessCenter SteamRoom MassageRoom Sauna FirePit

STAN DAR D FE ATU R ES

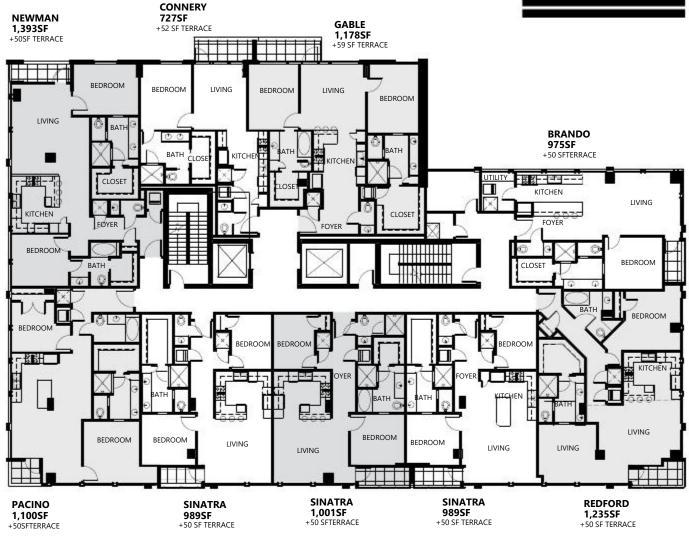
Soaring10'Ceilingswith10'ofGlass Low-VoltageLighting Bosch(orequivalent)Appliances GasRange/Cooktop ImportedCabinetry ExtensiveChoicesofNaturalStonesandPorcelains HardwoodFloorsinLivingArea EachMasterBathShowerhasbothStandard andRainHeads FramelessShowerDoorsinallMasterBaths

PENTHOUSE ADDITIONAL FEATURES

7ExclusivePenthouseswithLargerTerraces EnclosedPrivategarageIncluded(2spaces) Soaring12'Ceilingswith12'ofGlass SolarShadesIncluded BertazzoniKitchenAppliancePackage WineCooler PremiumMasterBathFixtures TileWrappedAroundMirrorinMasterBath TVinMasterBath AirJetTubinMasterBath WoodFloorsThroughout CrownMoldinginLivingAreas

TYPICAL FLOOR PLATE

MARLOWE



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CAROLINE STREET

Notwithstanding any other information (including, without limitation, any marketing, sales, advertising, brochures, or similar information), all prices, building design, architectural renderings, plans, amenities, features and specifications or any and all improvements to any part of the condominium or property are subject to change or cancellation without notice.

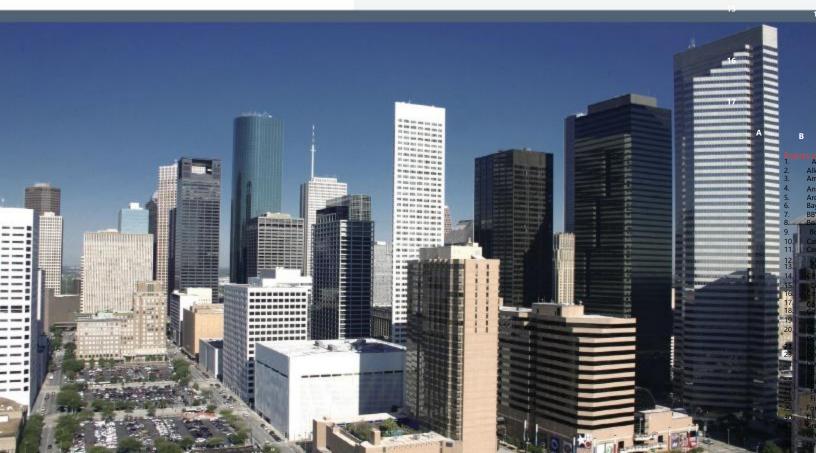
DOWNTOWN HOUSTON

Leadbytheenergy, medical, and manufacturing sectors, Houstonhascreated the **highestnumber ofjobs**outofany U.S. citys incethe 2008 recession. As a result, in 2013 Houston also led all U.Scities in Real GDP growth and largest numeric population growth according to the Bureau of Economic Analysis and U.SC ensus Bureau, respectively. It is this boom in industry and population that caused Price Waterhouse Cooper and the Urban Land Institute to rank Houston the **best U.Scity for realest a teinvest ment** in 2015 in the ir annual Emerging Trends report.

Downtownliesattheheartofthisgrowthand investment.Withover**2.6billiondollars** inOffice, HotelandRetaildevelopmenttobecompletedby 2017,thecurrentresidentialunitcapacityindowntown willfallshortofsatisfyingtheever-growingdemand. ForthisreasontheCityofHoustoniswelcoming residentialprojectslikeMarlowewitha **\$15,000tax creditperunit** built.Ultimately,Marlowewon'tjust beagoodprojectlocatedinagreatmarket,itwillbe anecessaryprojectlocatedinagreatmarket.

Percent of jobs recovered through APRIL '14 HOUSTON DALLAS WASHINGTON BOSTON NEW YORK ΜΙΑΜΙ ATLANTA LOS ANGELES CHICAGO PHILADELPHIA 100% 113 **GREATER HOUSTON PARTNERSHIP** 124 houston.org Source:U.S.BureauofLaborStatistics 149 195

For moreinformation, pleasevisit www.HoustonDowntownAlliance.org $^{\scriptscriptstyle 108}$





HOUSTON, TEXAS

Texasis thesecond mostpopulous state the United States. Its economy is the second biggest in the United States and the 13th biggest in the world. Houston is the largest cityin Texas and the 4th largest cityin the United States.

Houstonis thehome of NASA(National Aeronautics and Space Administration). Allmissioncontroland trainingtakes placeinNASA's HoustonHeadquarters.

Hometo more than 5,000 energy related firms, Houstonis considered by manyas the EnergyCapital of the world.

24U.S.Fortune 500 companiesare headquarteredin Houston; onlyNew YorkCity ishome to moreFortune 500 headquartersinthe United States.Houston ranks as the 7thcityin theworldwith thelargest numberof GlobalFortune 500 headquarters. *(Source:FortuneMagazineandCNN(2013))*

ThePort ofHoustonranks firstinthe United Statesin internationalwaterborne tonnage handledand second intotal cargo tonnagehandled. It is the tenth largest port in the world. In 2013, the U.S. Department of Commerce and the International TradeAdministration recorded Houston as being the top export city in the US.

Just alight rail ride fromDowntown,theTexas Medical Centeris hometo the largest concentration of researchers,physicians and medical professionalsinthe world. Morethan 4.8-million patients visitthecenter's 49medical research and academic institutions eachyear. Houstonhosts more heartsurgeries thanany cityinthe world. USNewsand WorldReport consistently rankMD AndersonCancer Center #1 in theworld incancer research and treatment.Other esteemed facilitiesinclude Texas

Children's Hospitaland Baylor Collegeof Medicine. This areawillcontinue to grow, asnew hospitals, clinics, research centers and officespaces—totaling morethan

\$7-billion—are currently being planned.

Houston is hometo several universities.Rice University isperennially ranked #17 overalluniversity, with BaylorCollege ofMedicine rankingtop 15inmedicine, and the Universityof Houston rankingtop 3 inentrepreneurship and hotelmanagement.

With 22acres ofpark spaceper1,000 residents (National average12.4 acres) Houston residents have many opportunities to lead a healthy and activeoutdoorlifestyle. Memorialpark and GeorgeBush Cullen Parkboth host State protected Naturereserves with walking and bikingtrails. The Cityof Houstoniscurrently undertaking a 58 million dollar renovation of the BuffaloBayou Parkriver systemthat runsthrough thecity.

Recently namedbythe NewYork Times and The KinderInstituteof UrbanResearch of RiceUniversityas themost culturallydiversecity inAmerica, Houston represents the American way of welcomingimmigrants ofdiverse backgroundsand cultures. Not only isHoustonAmerica'sgatewayto LatinAmerica, its Chinatownis geographically the largest inAmerica. Houston isalso uniquein thatit hosts a Vietnam townand Little India.

THE OPPORTUNITY

HoustonEB5isoffering foreigninvestors theopportunity to:

- Complete capitalization of the Marlowe project, a 20-story, 95 residence contemporary tower indown town Houston, Texas
- andanEB-5qualifieddevelopmentproject
 Fast-trackpermanent,legalresidencyintheU.S.forinvestors andtheirimmediatefamilywithouttheusualroadblocksand/or redtapeofthetraditionalimmigrationprocess
- ShareintheprofitsoftheMarlowedevelopment

Giventhat realestate investments remain muchsafer in naturethantypical businessinvestments—compoundedwith Houston'sstrong economic environment—participantsin HoustonEB5's Marloweproject can expect amorereliableand timelyreturn ontheir investment.

In HoustonEB5'sdevelopment,Marlowe, its investors willbecome limitedpartners and notonly sharein thepotential profits, but have theopportunitytoobtain green cards and futurecitizenship for their immediatefamily.Eachof theHoustonEB5 development projectsare specifically selected becauseof theirhigh qualityand attentionto detail, aswellastheir ability to generate a significantnumber ofjobs.

Throughoutthecourse of the project, the Houston EB5 teamof professionals will work diligently to provide assistance at various stages of the EB-5 Program application process. As a partner, the Houston EB5 Team will:

- HelpanswerquestionsthroughouttheEB-5Programprocess
- Workwithimmigrationattorneystoassistyouwithyourpetition
- Keepdetailedprojectandinvestmentdocumentation, demonstratingthatyouhavefulfilledalltherequirementsforthe I-829petition
- Provideregularreportsregardingtheprogressoftheproject, job creationdataandthestatusofyourfunds



ABOUT THE HOUSTON EB5

HoustonEB5was founded in2010 for thepurpose of helpingforeign investors receive permanent residency intheUnitedStates, inreturn for makingqualified realestate investments throughHouston EB5—anEB-5Regional Centerlocated in Houston, Texas.

Withmore than25 years f real estate experience, the Houston EB5 team works to develop highquality residential high-rise, mid-rise, mixed use and suburban projects. Through theyears, theorganization has and continues to partner within dustry experts, while also demonstrating long-term financial strength that enables Houston EB5 to consistently deliver world-class projects. Houston EB5 has recently acquired full funding for Block 384 and completed a successful raise of \$29 M for its Astoria Project, a luxury high rise condominium project in Houston, TX. The project is currently under construction and slated for completion late 2015. Houston EB5 currently has a 100% successrate on I526 approvals.



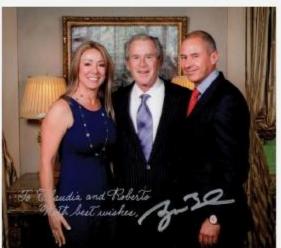


R OB ER TO CON T RERAS, Principal

Contrerashasownedseveralhighly successful businessesandreceivednational and internationalrecognitionincluding Ernstand Young'sentrepreneurofthe year awardin 2002; TimeMagazine'sVisions ofTomorrow, andin2005his companyCosentinoUSA was recognizedbyINC. 500asone ofthe top50 fastestgrowingprivatecompaniesin theUSA. ContrerasrecentlyfoundedSt. Christopher Holdings,aPrivate Equityfirm that has acquiredmajorityinterests in9 companies valuedat over\$125M.

RANDALL DAVIS, Principal

DavisisaPioneerofHouston'smid and highrisecondo living.At42completed projects estimated atavalueofover \$1.2billion, Davis hascompleted morehi-risebuildings thanany developerinTexas.He hasforged a reputation forsold-out,highlysought afterresidences thatareunparalleled indesign and concept. HisdevelopmentsinHouston and other areas includeRenoir, Gotham,Metropolis, Cosmopolitan,HotelIcon, St. Germain and MetropolisLasVegas.









Our team:

EmilioGuzmán Chief Investor Relations AchoAzuike Managing Director RobertoContreras,IV Director,EastAsia

UnitedStates 2506W. Main Street , 5thFloor Houston,Texas 77098

China

JinMao Tower,88 Century Avenue,45thFloor Pudong, Shanghai