

HOUSTON
 EB5

IMMIGRATION THROUGH INVESTMENT

ARABELLA



ARABELLA

A **33-story, 99 residence contemporary tower** with two, three and four bedroom floor plans. ARABELLA, positioned next to River Oaks District, and a short three blocks from the Galleria will soon begin its 33 floor ascent. Every architectural detail is a reflection of our belief that a high rise home begins with **the art of superior exterior modeling**, and concludes with customized interior finishes similar to the great new genre of high rises ascending skyward in NYC. From the stunning entrance façade, to the spectacular lobby, Arabella aspires to **move the design needle** forward for Houston. With sophisticated finishes and a host of outstanding services and amenities, **Arabella is the pinnacle of a live, work and play lifestyle.**

PWC's annual EmergingTrends Survey rated Houston the best Real Estate Market to invest in for the year 2015, well ahead of perennial leaders NewYork, LA and San Francisco. Arabella presents a unique opportunity, with 2 billion USD in new commercial development to be completed within a one mile radius by 2017, the current residential unit capacity falls short of satisfying the ever-growing demand.



BUILDING SPECIFICATIONS

(as currently designed)

FLOORS: 33 | PARKING: 238 | RESIDENCES: 99 | PENTHOUSES: 14

ARABELLA SIGNATURE FEATURES

Private Elevator Entries For Most Floor Plans

24-hour Concierge

Valet Parking

Indoor Pool

Ample Guest Parking

Private Garages Available

Storage Units Available

Downtown, Galleria and Memorial Views

Modern Majestic Architecture

Stunning Lobby with Soaring 22' Ceilings

Starlight Pool with Sun Shelf and HotTub

Indoor Pool

Resident Lounge With Caterer's Kitchen

Private Wine Cellar with Wine Lockers

(2) PIEDS-À-TERRER for Guests

Pristine Private Garden

Pet Friendly Walk Area

Outdoor Kitchen, Bar and Palm Deck

State-of-the-Art Fitness Center

Steam Room, Massage Room and Sauna

Fire Pit

STANDARD FEATURES

Soaring 10' Ceilings with 10' of Glass

Low-Voltage Lighting
Dimmer Switches Provided in Select Areas

Glass Balcony Rails

Miele (or equivalent) Appliances

Gourmet Chef Kitchens

Wine Cooler

Extensive Selection of European Cabinetry

Extensive Selection of Hardwood Floors for Living Area

Extensive Selection of Natural Stones and Porcelains

Private Elevator Entries with Stone Floor and Mirrored Wall
or Choice of Clear, Etched or Reeded Glass Available

Each Master Bath Shower has both standard and
rain heads

Frameless Shower Doors in all Master Baths

Pre-Wired for Sound System

8' Doors

PENTHOUSE ADDITIONAL FEATURES

13 Exclusive Penthouses with Private Elevator Entries

10 Sky Pools Available

Enclosed Private garage with Storage Included (2 spaces)

Soaring 12' Ceilings with 12' of Glass

Heated Floors in Master Bath

Upgraded Kitchen Appliance Package

Premium Wine Cooler

Premium Master Bath Fixtures

TV in Master Bath

Wood Floors In Living and Master Bedroom

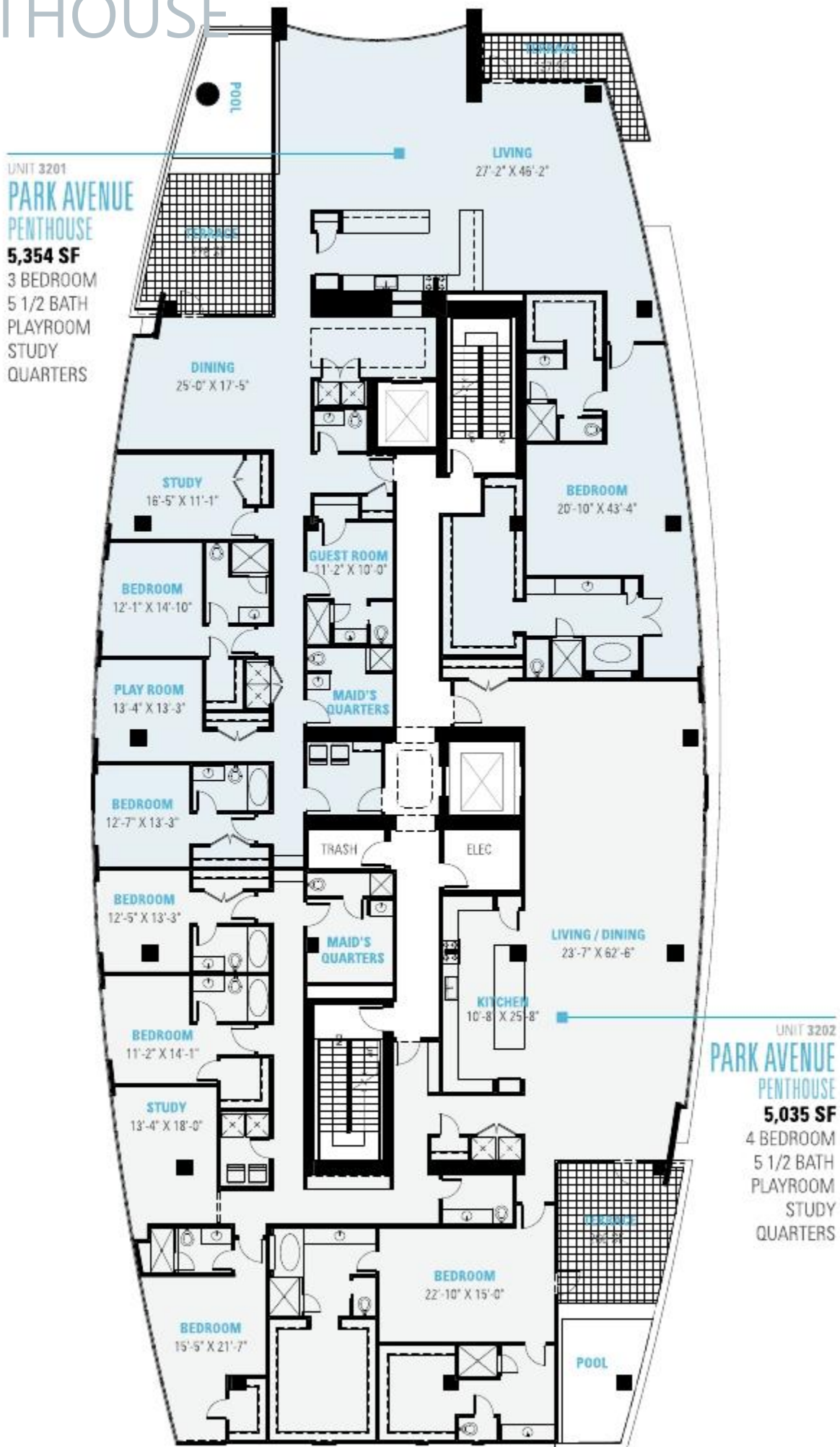
Pre-Wired for Electric Solar Shades or

Curtains at all Windows

LEVEL 32

PENTHOUSE

N



UNIT 3201
**PARK AVENUE
 PENTHOUSE**
5,354 SF
 3 BEDROOM
 5 1/2 BATH
 PLAYROOM
 STUDY
 QUARTERS

UNIT 3202
**PARK AVENUE
 PENTHOUSE**
5,035 SF
 4 BEDROOM
 5 1/2 BATH
 PLAYROOM
 STUDY
 QUARTERS

W

E

Notwithstanding any other information (including, without limitation, any marketing, sales, advertising, brochures, or similar information), all prices, building design, architectural renderings, plans, amenities, features and specifications or any and all improvements to any part of the condominium or property are subject to change or cancellation without notice.





WORLD
CLASS
LIVING



THE GALLERIA

Home to Texas' largest mall, and the seventh largest in America, the Galleria area has etched a name for itself as Houston's #1 shopping destination. Hosting top tier designers and stores such as Versace, Chanel, Cartier, Neiman Marcus, Armani, Rolex, and a multitude of fine dining establishments capable of rivaling the culinary ingénue of acclaimed chefs around the world, the Galleria is undeniably Houston's most fashionable destination.

Its economy, containing the 17th largest business district in the United States represents over 22 percent of Houston's Class A office space. It is fundamentally due to this bustling, diverse, and culturally rich economy nestled in Houston's Galleria area that caused PriceWater House Cooper to rank Houston the best U.S. city for real estate investment in 2015 in their annual emerging trends report. Ultimately, Arabella won't just be a good project in a good market, but an exceptional opportunity in one of Houston's most revered destinations.

RIVER OAKS DISTRICT

RETAIL

Akris / Swiss fashion label

Anne Fontaine / Women's apparel

Bonobos / Men's clothing

Brioni / Italian fashion house

Brunello Cucinelli / Cashmere designs and men's and women's sportswear

Canali / Italian tailor-made suits for men

Chopard / Swiss watches and jewelry

De Boule Diamond & Jewelry / Fine diamonds and luxury timepieces

Diptique / Parisian-based scented candles, perfumes, home fragrances and face and body care

Dolce & Gabbana / Italian fashion house

Etro / Italian fashion house including men's and women's ready-to-wear clothing, shoes, jewelry and home decor

Giuseppe Zanotti / Italian shoemaker

Intermix / Multi-brand fashion retailer

John Lobb / Men's and women's ready-to-wear

Kiton / Custom men's and women's clothing and accessories

L'Occitane / Skin and bath products

Moncler / Outerwear for men, women and children

Roberto Cavalli / Italian fashion designer

Tom Ford / American Fashion House

RESTAURANTS

Taverna / Italian cuisine

Thirteen Pies / Wood-fired pizzas and hand-cut pasta

Toulouse Cafe and Bar / Traditional bistro

Le Colonial / Upscale French and Vietnamese

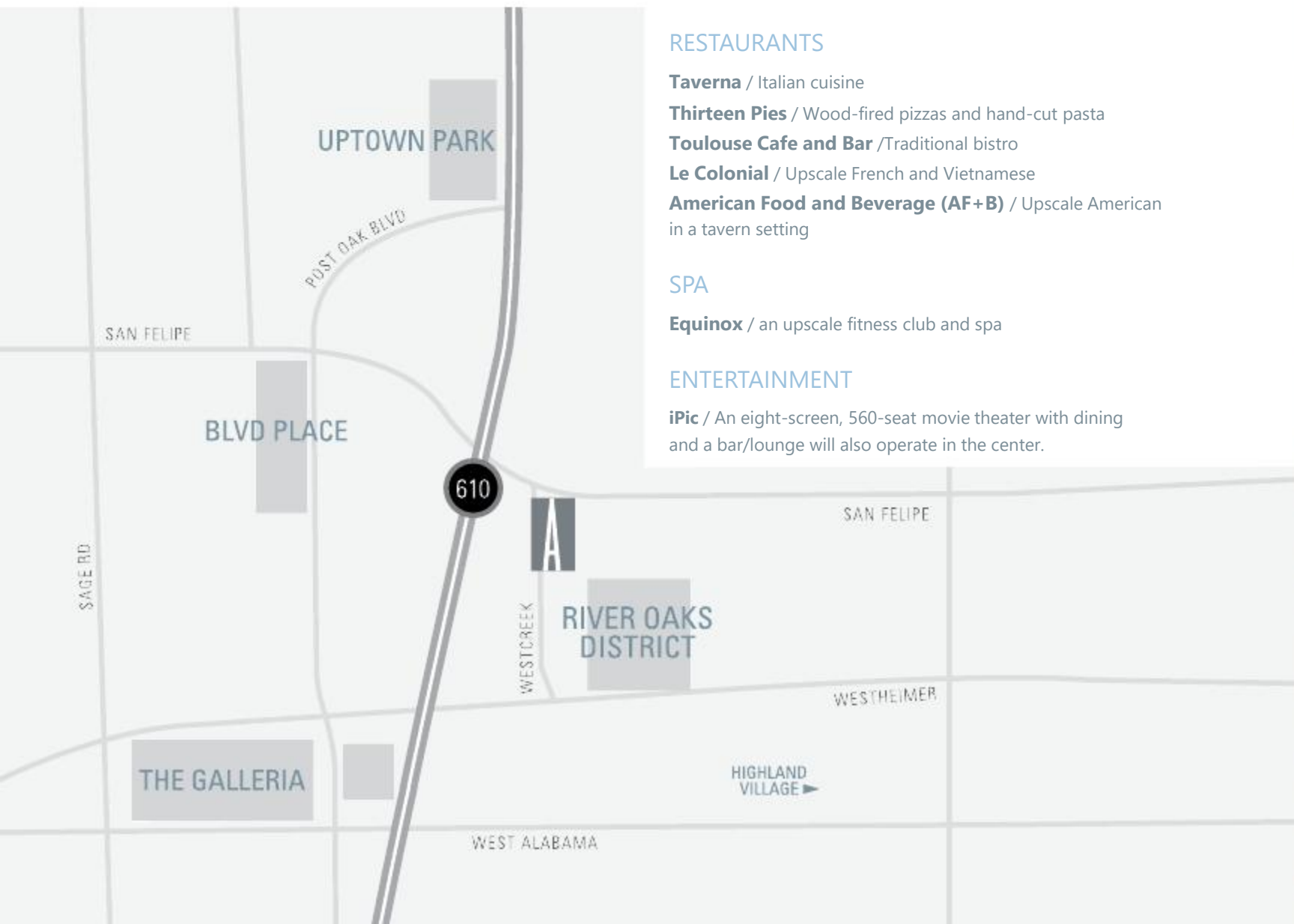
American Food and Beverage (AF+B) / Upscale American in a tavern setting

SPA

Equinox / an upscale fitness club and spa

ENTERTAINMENT

iPic / An eight-screen, 560-seat movie theater with dining and a bar/lounge will also operate in the center.



THE OPPORTUNITY

Houston EB5 is offering foreign investors:

- A sound investment opportunity to complete capitalization of Arabella
- Fast-track permanent, legal residency in the U.S. for investors and their qualified immediate family without the usual roadblocks and/or red tape of the traditional immigration process
- The opportunity to share in the profits of the project

Given that real estate investments remain much safer in nature than typical business investments—compounded with Houston’s strong economic environment— participants in Houston EB5’s Arabella project can expect a more reliable and timely return on their investment. Investors will become limited partners in Houston EB5’s development: Arabella, and not only share in the potential profits, but also have the opportunity to obtain green cards and future citizenship for their immediate family. Each of the Houston EB5 development projects are specifically selected because of their high quality and attention to detail, as well as their ability to generate a significant number of jobs.

Throughout the course of the project, the Houston EB5 team of professionals will work diligently to provide assistance at various stages of the EB-5 Program application process.

As your partner, the Houston EB5Team will:

- Help answer your questions throughout the EB-5 program process
- Work with immigration attorneys to assist you with your I-526 petition
- Keep detailed project and investment documentation to demonstrate that you have fulfilled all the requirements for your I-829 petition
- Provide regular reports regarding the progress of the project, job creation data and the status of your funds.

ASCENDING SKYWARD

PAST HOUSTON EB5 PROJECTS



eighteen
25

PRODUCTTYPE

LuxuryApartments

LOCATION

DowntownArea

Houston,Texas

STATUS

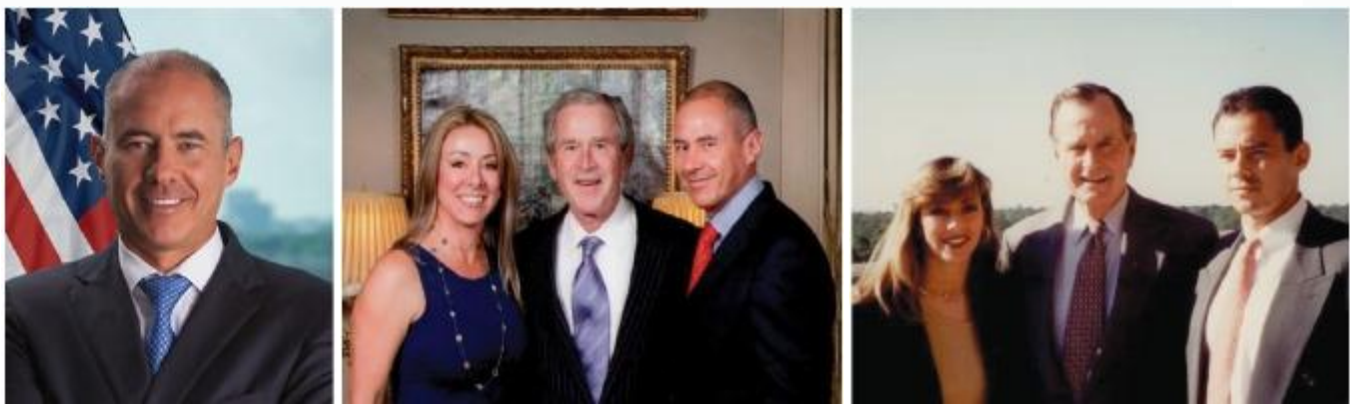
Under Construction / Fully Funded

GET TO KNOW HOUSTON EB5

Houston EB5 was founded in 2010 for the purpose of helping foreign investors receive permanent residency in the United States in return for making a qualified real estate investment. Houston EB5 is certified by United States Citizenship and Immigration Services as an EB-5 Regional Center in Houston, Texas.

With more than 25 years of real estate experience, the Houston EB5 team works to develop high quality residential high-rise, mid-rise, mixed-use and suburban projects. Through the years, the team has and continues to partner with industry experts. Houston EB5 has demonstrated long-term financial strength, which enables the organization

to deliver world-class projects consistently. Houston EB5 has completed three successful raises for Astoria, Eighteen 25, and Marlowe projects, and has a 100% success rate on I-526 petition approvals.



ROBERTO CONTRERAS PRINCIPAL

Roberto Contreras has owned several highly successful businesses and has received national and international recognition, including Ernst and Young's Entrepreneur of the Year Award in 2002, and Time Magazine's Visions of Tomorrow. In 2005, Mr. Contreras' company, Cosentino USA, was recognized by INC. 500 as one of the top 50 fastest growing private companies in the USA. Mr. Contreras is the founder of St. Christopher Holdings, a Private Equity firm with majority interests in 9 companies valued at over \$125M.



RANDALL DAVIS PRINCIPAL

Davis is a Pioneer of Houston's mid and high-rise condo living. At 42 completed projects estimated at a value of over \$1.2 billion, Davis has completed more hi-rise buildings than any developer in Texas. He has forged a reputation for sold-out, highly sought after residences that are unparalleled in design and concept. His developments in Houston and other areas include Renoir, Gotham, Metropolis, Cosmopolitan, Hotel Icon, St. Germain and Metropolis Las Vegas.

Our team:

EMILIO GUZMÁN
EXECUTIVE VP &
CHIEF INVESTOR RELATIONS

ACHOAZUIKE
MANAGING DIRECTOR

UNITED STATES

2506 W. Main Street, 5th Floor
Houston, Texas 77098

ROBERTO CONTRERAS, IV
DIRECTOR, EAST ASIA

CHINA

Jin Mao Tower
88 Century Avenue, 45th Floor
Pudong, Shanghai